A Study about the Tunnel between Malta and Gozo

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for Transport Malta

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Section 1
Scope
Scope

The scope of work covered the planning and performing two scientific research surveys amongst the whole Maltese population (1\textsuperscript{st} Survey) and Gozitan population (2\textsuperscript{nd} Survey) to determine the travelling patterns and travelling requirements between Malta and Gozo. Particularly, this project shall focus on the means of transport used to travel between Malta and Gozo, and vice versa. Furthermore, we also analysed the perception of the citizens with regards to the tunnel between Malta and Gozo. Several factors were analysed, including: willingness to use such a tunnel, frequency of use and price of tickets. In particular, we also compared the findings between Maltese and Gozitans. Both surveys included questions aimed to compare the above results with several demographical variables.
Section 2
Methodology
Methodology and Demographics

- The survey was carried out through telephone interviews;
- A sample size of 423 individuals was collected amongst the Maltese population and another sample of 401 individuals was collected amongst the Gozitan population;
- Level of confidence: 95% (per survey);
- Confidence interval: +/- 4.9% (per survey);
- Sample was stratified based on Age, Gender and Districts (Appendix);
- The data was collected between the 2nd July and 31st August.
Methodology and Demographics

**AGE DISTRIBUTION**
- Population: 11%, 18%, 17%, 18%, 18%, 18%, 11%
- Sample: 10%, 18%, 17%, 18%, 18%, 18%, 10%

**GENDER DISTRIBUTION**
- Population: 20%, 32%, 30%, 20%, 9%, 17%, 15%, 16%, 16%, 16%, 16%, 16%
- Sample: 50%, 48%, 50%, 52%

**DISTRICT DISTRIBUTION**
- Population: 20%, 32%, 30%, 20%, 20%
- Sample: 17%, 19%, 16%, 16%, 16%
Methodology and Demographics

Marital status: Married? (Maltese)
- Yes: 15.9%
- No: 81.5%
- Widow(er)/Separated: 2.6%

Marital status: Married? (Gozitans)
- Yes: 18.2%
- No: 77.3%
- Widow(er)/Separated: 4.5%
Methodology and Demographics

**Highest level of education attained (Maltese)**

- Secondary: 45.5%
- Primary: 20.1%
- Diploma/A'Levels: 16.8%
- 1st Degree: 17.5%

**Highest level of education attained (Gozitans)**

- Secondary: 44.9%
- Primary: 26.9%
- Diploma/A'Levels/Trade school: 15.2%
- 1st Degree: 13.0%

**Activity Status (Maltese)**

- Employee: 55.2%
- Pensioner: 28.4%
- Housewife: 13.7%
- Student: 2.6%

**Activity Status (Gozitans)**

- Employee: 53.7%
- Pensioner: 24.2%
- Housewife: 17.6%
- Student: 4.5%
Section 3

3.1 Results - Frequency of travel between the two islands
3.1 Results - Frequency of travel between the two islands

- 28.9% of the Maltese citizens said that they never visit Gozo. On the other hand, only 17.5% of the Gozitans said that they never visit Malta.
- 11.5% of the Gozitans said that they travel to Malta 5 times a week. Only 0.9% of the Maltese travel to Gozo 5 times per week.
- 18.2% of the Maltese travel to Gozo once a year.
- It is very evident that Gozitans cross the islands more often than the Maltese citizens.
3.1 Results - Frequency of travel between the two islands

<table>
<thead>
<tr>
<th>How many times do you travel from Malta to Gozo per year? (Maltese)</th>
<th>How many times do you travel from Gozo to Malta per year? (Gozitans)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Never</td>
<td>28.9%</td>
</tr>
<tr>
<td>Every day</td>
<td>0.7%</td>
</tr>
<tr>
<td>5 times per week</td>
<td>0.9%</td>
</tr>
<tr>
<td>Between 2 to 4 times per week</td>
<td>1.7%</td>
</tr>
<tr>
<td>Once a week</td>
<td>2.1%</td>
</tr>
<tr>
<td>Once every 2 weeks</td>
<td>3.1%</td>
</tr>
<tr>
<td>Once a month</td>
<td>6.6%</td>
</tr>
<tr>
<td>Once every 2 months</td>
<td>5.2%</td>
</tr>
<tr>
<td>Once every 3 months</td>
<td>9.2%</td>
</tr>
<tr>
<td>Once every 4 months</td>
<td>7.8%</td>
</tr>
<tr>
<td>Once every 5 months</td>
<td>2.4%</td>
</tr>
<tr>
<td>Once every 6 months</td>
<td>13.0%</td>
</tr>
<tr>
<td>Once a year</td>
<td>18.2%</td>
</tr>
</tbody>
</table>
Section 3

3.2 Results - Main reasons for not travelling between the two islands
### 3.2 Results - Main reasons for not travelling between the two islands

- **69.7%** of the Maltese (those who never visit Gozo) claimed that they are not interested in visiting Gozo.
- **51.4%** of the Gozitans (those who never visit Malta) claimed that they do not travel to Malta because they are pensioners, followed by those who claimed that they are not interested in visiting Malta.

#### Main reason for not travelling to Gozo
- I am a pensioner: 69.7%
- I do not like to go to Gozo: 12.3%
- Not interested to go to Gozo: 13.1%
- Other reason: 4.9%

#### Main reason for not travelling to Malta
- I am a pensioner: 51.4%
- Not interested to go to Malta: 45.7%
- Other reason: 2.9%
Section 3

3.3 Results - Percentage of Maltese and Gozitan drivers
3.3 Results - Percentage of Maltese and Gozitan drivers

- More than three quarters of the Maltese respondents drive a car (75.7%)
- Almost three quarters of the Gozitan respondents drive a car (73.3%)
Section 3

3.4 Results - Means of transport to travel between the two islands
From Section 3.4 onwards, results are based on those who said that they travel at least once between the two islands.
3.4 Results - Means of transport between the two islands

- The most common means of transport is one’s personal car for both the Maltese and the Gozitans (79.3% and 71.2% respectively)

![Means of transport to travel from Malta to Gozo (Maltese)](chart1)

![Means of transport to travel from Gozo to Malta (Gozitans)](chart2)
3.4 Results - Means of transport between the two islands

• For those who use more than one means of transport for travelling, one’s personal car is the most common means of transport for both the Maltese and the Gozitans (61.9% and 50.3% respectively)
Section 3

3.5 Results - For and against the tunnel
3.5 Results - For and against the tunnel

- The majority of both the Maltese and Gozitans are in favour of a tunnel between Malta and Gozo (85.0% (Maltese) and 82.7% (Gozitans) respectively).
3.5 Results - For and against the tunnel
Comparison by demographics

Are you in favour of having a tunnel between Malta and Gozo? (Maltese by district)

- Yes: 78.5%, 93.0%, 83.3%, 91.2%, 82.7%
- No: 21.5%, 7.0%, 16.7%, 8.8%, 11.5%
- Don’t know: 0%, 10%, 20%, 30%, 40%
3.5 Results - For and against the tunnel

Comparison by demographics

Are you in favour of having a tunnel between Malta and Gozo? (Gozitans by locality)
3.5 Results - For and against the tunnel
Comparison by demographics

- The younger generation are more in favour of having a tunnel between Malta and Gozo, for both populations (Maltese and Gozitans).
3.5 Results - For and against the tunnel

Comparison by demographics

- Males are more in favour than Females of having a tunnel between Malta and Gozo, for both populations (Maltese and Gozitans).
3.5 Results - For and against the tunnel

Comparison by demographics

- Unmarried Maltese citizens are more in favour than married Maltese citizens of having a tunnel between Malta and Gozo. This contrasts the results for Gozitans. However, both married and unmarried persons are strongly in favour of having the tunnel.
3.5 Results - For and against the tunnel
Comparison by demographics

- The higher the level of education, the more individuals are in favour of having a tunnel between Malta and Gozo, for both populations (Maltese and Gozitans).

Are you in favour of having a tunnel between Malta and Gozo? (Maltese by highest level of education)

<table>
<thead>
<tr>
<th>Education Level</th>
<th>Yes</th>
<th>No</th>
<th>Don’t know</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary</td>
<td>77.1%</td>
<td>20.0%</td>
<td>2.9%</td>
</tr>
<tr>
<td>Secondary</td>
<td>82.1%</td>
<td>17.2%</td>
<td>0.7%</td>
</tr>
<tr>
<td>A-levels/Trade School</td>
<td>92.9%</td>
<td>7.1%</td>
<td>8.6%</td>
</tr>
<tr>
<td>1st Degree</td>
<td>89.7%</td>
<td>6.6%</td>
<td>3.7%</td>
</tr>
</tbody>
</table>

Are you in favour of having a tunnel between Malta and Gozo? (Gozitans by highest level of education)

<table>
<thead>
<tr>
<th>Education Level</th>
<th>Yes</th>
<th>No</th>
<th>Don’t know</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary</td>
<td>64.2%</td>
<td>34.0%</td>
<td>1.9%</td>
</tr>
<tr>
<td>Secondary</td>
<td>82.7%</td>
<td>17.3%</td>
<td>5.2%</td>
</tr>
<tr>
<td>A-levels/Trade school</td>
<td>93.1%</td>
<td>6.9%</td>
<td>9.8%</td>
</tr>
<tr>
<td>1st Degree</td>
<td>90.2%</td>
<td>9.8%</td>
<td>9.0%</td>
</tr>
</tbody>
</table>
3.5 Results - For and against the tunnel  
Comparison by demographics

- Pensioners are the least in favour of having a tunnel between Malta and Gozo, for both populations (Maltese and Gozitans). However, the absolute majority of pensioners are still in favour of having the tunnel.

Are you in favour of having a tunnel between Malta and Gozo? (Maltese by activity status)

<table>
<thead>
<tr>
<th>Activity Status</th>
<th>Yes</th>
<th>No</th>
<th>Don't Know</th>
</tr>
</thead>
<tbody>
<tr>
<td>Employee</td>
<td>92.3%</td>
<td>0.5%</td>
<td>7.1%</td>
</tr>
<tr>
<td>Student</td>
<td>100.0%</td>
<td>0%</td>
<td>0%</td>
</tr>
<tr>
<td>Housewife</td>
<td>78.3%</td>
<td>19.6%</td>
<td>2.2%</td>
</tr>
<tr>
<td>Pensioner</td>
<td>67.2%</td>
<td>31.3%</td>
<td>1.6%</td>
</tr>
</tbody>
</table>

Are you in favour of having a tunnel between Malta and Gozo? (Gozitans by activity status)

<table>
<thead>
<tr>
<th>Activity Status</th>
<th>Yes</th>
<th>No</th>
<th>Don't Know</th>
</tr>
</thead>
<tbody>
<tr>
<td>Employee</td>
<td>88.9%</td>
<td>10.1%</td>
<td>1.0%</td>
</tr>
<tr>
<td>Student</td>
<td>100.0%</td>
<td>26.2%</td>
<td>21.0%</td>
</tr>
<tr>
<td>Housewife</td>
<td>73.8%</td>
<td>63.0%</td>
<td>100.0%</td>
</tr>
<tr>
<td>Pensioner</td>
<td>63.0%</td>
<td>37.0%</td>
<td>100.0%</td>
</tr>
</tbody>
</table>
3.5 Results - For and against the tunnel

- 48.8% of the Maltese and 41.0% of the Gozitans who are in favour of the tunnel said that the main reason for being in favour of the tunnel is that the travelling time will be reduced drastically.

### Main reason in favour of the tunnel (Maltese)

<table>
<thead>
<tr>
<th>Reason</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>No time waiting</td>
<td>48.4%</td>
</tr>
<tr>
<td>More comodity</td>
<td>22.8%</td>
</tr>
<tr>
<td>It is good for those that travel on a daily basis</td>
<td>10.6%</td>
</tr>
<tr>
<td>To avoid bad weather</td>
<td>7.1%</td>
</tr>
<tr>
<td>More business</td>
<td>3.9%</td>
</tr>
<tr>
<td>To travel more often</td>
<td>3.5%</td>
</tr>
<tr>
<td>Other</td>
<td>1.6%</td>
</tr>
<tr>
<td>It is good for those that work in Malta</td>
<td>1.2%</td>
</tr>
<tr>
<td>More choice</td>
<td>0.8%</td>
</tr>
</tbody>
</table>

### Main reason in favour of the tunnel (Gozitans)

<table>
<thead>
<tr>
<th>Reason</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>No time waiting</td>
<td>41.0%</td>
</tr>
<tr>
<td>More comodity</td>
<td>28.8%</td>
</tr>
<tr>
<td>To avoid bad weather</td>
<td>14.4%</td>
</tr>
<tr>
<td>It is good for those that work in Malta</td>
<td>8.5%</td>
</tr>
<tr>
<td>More efficient to travel between the two islands</td>
<td>3.0%</td>
</tr>
<tr>
<td>I work in Malta</td>
<td>2.2%</td>
</tr>
<tr>
<td>More business</td>
<td>1.8%</td>
</tr>
<tr>
<td>Other</td>
<td>0.4%</td>
</tr>
</tbody>
</table>

It is good for those that work in Malta
More efficient to travel between the two islands
More business
Other
3.5 Results - For and against the tunnel

- 73.2% of the Maltese who are against the tunnel said that they refer to the ferry to travel from Malta to Gozo.
- 65.5% of the Gozitans who are against the tunnel think that Gozo will lose its identity if the tunnel is constructed.

<table>
<thead>
<tr>
<th>Main reason against the tunnel (Maltese)</th>
<th>Main reason against the tunnel (Gozitans)</th>
</tr>
</thead>
<tbody>
<tr>
<td>I prefer the ferry</td>
<td>Gozo will lose its identity</td>
</tr>
<tr>
<td>Other</td>
<td>I prefer the ferry</td>
</tr>
<tr>
<td>I prefer a bridge</td>
<td>I am afraid to pass from a tunnel</td>
</tr>
<tr>
<td>I do not like it</td>
<td>I prefer a bridge</td>
</tr>
<tr>
<td>I am afraid to pass from a tunnel</td>
<td>Other</td>
</tr>
</tbody>
</table>

- 73.2% | 65.5%
- 9.8% | 12.7%
- 7.3% | 12.7%
- 4.9% | 5.5%
- 4.9% | 3.6%
3.5 Results - For and against the tunnel

- 77.5% of the Maltese would consider using the tunnel, while 88.1% of the Gozitans are willing to use it.
3.5 Results - For and against the tunnel
Comparison by demographics

Would you consider to use the tunnel to travel from Malta to Gozo? (Maltese by district)

- Northern Harbour: 72.8% Yes, 18.5% No, 8.7% Don't know
- Southern Harbour: 89.3% Yes, 7.1% No, 3.6% Don't know
- Western: 76.2% Yes, 16.7% No, 7.1% Don't know
- South Eastern: 78.6% Yes, 8.9% No, 12.5% Don't know
- Northern: 73.1% Yes, 13.5% No, 13.5% Don't know
3.5 Results - For and against the tunnel
Comparison by demographics

Would you consider to use the tunnel to travel from Gozo to Malta? (Gozitans by locality)
3.5 Results - For and against the tunnel
Comparison by demographics

- The younger generation are more willing to use the tunnel to travel between Malta and Gozo. In fact, 53.7% of the Maltese aged 66 years and over are not willing to use the tunnel.
3.5 Results - For and against the tunnel 
Comparison by demographics

- Males are more willing to use the tunnel when compared to females.
3.5 Results - For and against the tunnel
Comparison by demographics

- Maltese unmarried individuals are more willing to use the tunnel when compared with Maltese married individuals.
3.5 Results - For and against the tunnel
Comparison by demographics

• The higher the level of education, the more the willingness to use the tunnel.
3.5 Results - For and against the tunnel
Comparison by demographics

- Employees and students are more willing to use the tunnel between Malta and Gozo.
Section 3

3.6 Results - Frequency of using the tunnel
3.6 Results - Frequency of using the tunnel

- The majority of both the Maltese (73.9%) and Gozitans (80.9%) said that they will travel between the two islands more frequently.

Would you travel more frequently between the two island if the tunnel is constructed? (Maltese)

- Yes: 73.9%
- No: 15.7%
- Don't know: 10.4%

Would you travel more frequently between the two island if the tunnel is constructed? (Gozitans)

- Yes: 80.9%
- Don't know: 13.3%
- No: 5.8%
3.6 Results - Frequency of using the tunnel

- 81.6% of the Maltese who said that they will travel more to Gozo said that they will do so because they like Gozo (41.5%) and it serves as a holiday (40.1%).
- On the other hand, the Gozitans will travel more frequently to Malta since they work or study in Malta (51.5%).

![Reasons to use the tunnel more frequently (Maltese) and (Gozitans)](chart)
3.6 Results - Frequency of using the tunnel

- 45.7% of the Maltese who said that they will not travel more frequently to Gozo said that they prefer to use the ferry. This is followed by 32.6% who said that they are afraid of the tunnel.
- There was a small percentage of Gozitans who said that they will not use the tunnel more frequently (5.8%). The main reason for this was that “they prefer the ferry”.

![Bar chart showing reasons for not using the tunnel more frequently (Maltese) with percentages:]

- I prefer the ferry: 45.7%
- I am afraid to pass from a tunnel: 32.6%
- Other: 10.9%
- I do not like travelling to Gozo: 10.9%
Section 3

3.7 Results - Travelling expenses
3.7 Results - Travelling expenses

- 63.8% of the Maltese are willing to pay extra money if they had to use the tunnel.
- The majority of the Gozitans (80.7%) are willing to pay more to travel through the tunnel.
3.7 Results - Travelling expenses
Comparisons by demographics

Are you willing to pay extra money to travel between the two islands?
(Maltese by district)

- Northern Harbour: 58.7%, 39.1%, 2.2%
- Southern Harbour: 73.7%, 24.6%, 1.8%
- Western: 65.9%, 34.1%, 3.5%
- South Eastern: 63.2%, 33.3%, 3.5%
- Northern: 60.8%, 39.2%, -
3.7 Results - Travelling expenses
Comparisons by demographics

Are you willing to pay extra money to travel between the two islands? (Gozitans by locality)

- Yes
- No
- Don't know

<table>
<thead>
<tr>
<th>Location</th>
<th>Yes</th>
<th>No</th>
<th>Don't know</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fontana</td>
<td>100.0%</td>
<td>0%</td>
<td>0%</td>
</tr>
<tr>
<td>Ghajnsielem</td>
<td>84.6%</td>
<td>6.7%</td>
<td>9.8%</td>
</tr>
<tr>
<td>Gharb</td>
<td>93.3%</td>
<td>6.7%</td>
<td>10.0%</td>
</tr>
<tr>
<td>Kercem</td>
<td>80.8%</td>
<td>19.2%</td>
<td>11.5%</td>
</tr>
<tr>
<td>Masalforn</td>
<td>85.7%</td>
<td>14.3%</td>
<td>11.5%</td>
</tr>
<tr>
<td>Munxar</td>
<td>75.0%</td>
<td>25.0%</td>
<td>10.0%</td>
</tr>
<tr>
<td>Nadur</td>
<td>86.8%</td>
<td>7.9%</td>
<td>5.3%</td>
</tr>
<tr>
<td>Qla</td>
<td>100.0%</td>
<td>0%</td>
<td>0%</td>
</tr>
<tr>
<td>Rabat</td>
<td>76.5%</td>
<td>21.2%</td>
<td>2.4%</td>
</tr>
<tr>
<td>San Lawrenz</td>
<td>76.5%</td>
<td>21.2%</td>
<td>2.4%</td>
</tr>
<tr>
<td>Samat</td>
<td>76.5%</td>
<td>21.2%</td>
<td>2.4%</td>
</tr>
<tr>
<td>Xaghra</td>
<td>70.3%</td>
<td>29.7%</td>
<td>2.4%</td>
</tr>
<tr>
<td>Xewkija</td>
<td>66.7%</td>
<td>20.0%</td>
<td>13.3%</td>
</tr>
</tbody>
</table>
3.7 Results - Travelling expenses
Comparisons by demographics

- The younger generation are more willing to pay something extra to use the tunnel to travel between Malta and Gozo. In fact, 62.8% of the Maltese aged 66 years and over are not willing to pay something extra use the tunnel.

- The younger generation are more willing to pay something extra to use the tunnel to travel between Malta and Gozo. In fact, 62.8% of the Maltese aged 66 years and over are not willing to pay something extra use the tunnel.
3.7 Results - Travelling expenses
Comparisons by demographics

- Males are more willing to pay something extra to use the tunnel when compared to females.
3.7 Results - Travelling expenses
Comparisons by demographics

- Maltese unmarried individuals are more willing to pay something extra to use the tunnel when compared with Maltese married individuals.
3.7 Results - Travelling expenses
Comparisons by demographics

- The higher the level of education, the more the willingness to pay something extra to use the tunnel.
3.7 Results - Travelling expenses
Comparisons by demographics

- Employees and students are more willing to pay something extra to use the tunnel between Malta and Gozo.
3.7 Results - Travelling expenses

- More than 80% of both Maltese and Gozitans who are willing to pay something more to travel through the tunnel said that waiting time will be reduced.
3.7 Results - Travelling expenses

- 61.6% of the Maltese and 77.4% of the Gozitans who are not willing to pay more said that the price of the ferry is already high.
3.7 Results - Travelling expenses

- 44.9% of the Maltese who said that they are not willing to pay extra to travel to Gozo said that they are ready to pay the same price of the ferry to use the tunnel.
- Almost all the Gozitans (93.5%) who said that they are not willing to pay extra said that they are ready to pay the same price of the ferry.
3.7 Results - Travelling expenses

- When combining the two previous results, it can be concluded that 97.6% of the Gozitans are willing to pay more money or the same fee as the ferry to use the tunnel. On the other hand, only 79.3% of the Maltese are willing to pay more or the same amount as the ferry.
3.7 Results - Travelling expenses
Maltese results by demographics

Paying extra or the same fee (as the ferry) to use the tunnel (Maltese by district)

- Northern Harbour: Yes - 84.3%, No/Don't know - 15.7%
- Northern Eastern: Yes - 75.0%, No/Don't know - 25.0%
- Southern Harbour: Yes - 82.5%, No/Don't know - 17.5%
- Southern: Yes - 87.5%, No/Don't know - 12.5%
- Western: Yes - 71.4%, No/Don't know - 28.6%

Paying extra or the same fee (as the ferry) to use the tunnel (Maltese by age)

- 18-25: Yes - 93.8%, No/Don't know - 6.3%
- 26-35: Yes - 82.0%, No/Don't know - 18.0%
- 36-45: Yes - 92.6%, No/Don't know - 7.4%
- 46-55: Yes - 82.8%, No/Don't know - 17.2%
- 56-65: Yes - 77.0%, No/Don't know - 23.0%
- 66+: Yes - 50.0%, No/Don't know - 50.0%
3.7 Results - Travelling expenses
Maltese results by demographics

**Paying extra or the same fee (as the ferry) to use the tunnel (Maltese by gender)**

- Female: 74.3% Yes, 25.7% No/Don’t know
- Male: 85.0% Yes, 15.0% No/Don’t know

**Paying extra or the same fee (as the ferry) to use the tunnel (Maltese by marital status)**

- Married: 77.5% Yes, 22.5% No/Don’t know
- Not married: 90.6% Yes, 9.4% No/Don’t know
3.7 Results - Travelling expenses
Maltese results by demographics

Paying extra or the same fee (as the ferry) to use the tunnel (Maltese by highest level of education)

- Diploma/degree/Trade school: 19.0% Yes, 81.0% No/Don’t know
- Primary: 29.4% Yes, 70.6% No/Don’t know
- Secondary: 22.7% Yes, 77.3% No/Don’t know

Paying extra or the same fee (as the ferry) to use the tunnel (Maltese by activity status)

- Employee: 12.8% Yes, 87.2% No/Don’t know
- Student: 28.3% Yes, 71.7% No/Don’t know
- Housewife: 38.1% Yes, 61.9% No/Don’t know
3.7 Results - Travelling expenses

• The average fee that the Maltese are ready to pay (those who are not willing to pay extra or the existing price of the ferry) is €5.

• The average fee that the Gozitans are ready to pay (those who are not willing to pay extra or the existing price of the ferry) is €3.
Section 3

3.8 Results - Use of public transport
3.8 Results - Use of public transport

- Less than half of the Maltese (45.5%) are willing to use the public transport to travel through the tunnel.
- On the other hand, 63.9% of the Gozitans are willing to use the public transport to travel through the tunnel.
Comparisons

• The Maltese (28.9%) are more likely not to visit the sister island when compared to the Gozitans (17.5%) i.e. a difference of 11.5%.

• 69.7% of the Maltese (those who never visit Gozo) are not interested in going to Gozo i.e. a difference of 24% when compared to the Gozitans (those who never visit Malta) (45.7%).

• There are more Maltese drivers than Gozitan drivers (2.4% more).

• 8.1% more of the Maltese use their personal car to travel to Gozo (79.3% and 71.2% respectively).

• The majority of both the Maltese and Gozitans are in favour of a tunnel between Malta and Gozo (85.0% and 82.7%) (2.3% more for the Maltese).

• The reduction of the waiting time is the main reason for both Maltese and Gozitans who are in favour of the tunnel.

• The Gozitans (88.1%) are more willing to use the tunnel when compared to the Maltese (77.5%) citizens.
Comparisons

- 81.6% of the Maltese who said that they will travel more to Gozo said that they will do so because they like Gozo (41.5%) and it serves as a holiday (40.1%). On the other hand, the Gozitans will travel more frequently to Malta since they work or study in Malta (51.5%).

- 63.8% of the Maltese are willing to pay something extra to use the tunnel. The majority of the Gozitans (80.7%) are willing to pay more to travel through the tunnel (16.9% difference).

- Almost all the Gozitans (97.6%) are willing to pay extra or the same price as the ferry to use the tunnel. This contrasts with 79.3% of the Maltese who are willing to pay more or the same price as the ferry (18.3% difference).

- The average fee that the Maltese are willing to pay (those who are not willing to pay something extra or the existing price of the ferry) is €5. On the other hand, the average fee that the Gozitans are willing to pay (those who are not willing to pay something extra or the existing price of the ferry) is €3 i.e. a difference of 2€.

- The Gozitans are more willing to use the public transport to travel through the tunnel (a percentage difference of 18.4%).
Section 5
The Maltese
The Maltese

- The Maltese who travel to Gozo were asked if they were interested in buying a property in Gozo and live there once the tunnel is constructed. Only 13.3% of the respondents said “yes”. The majority, 73.5%, are not willing to live in Gozo.
Section 6
The Gozitans
The Gozitans

- 75% of the Gozitans who travel to Malta do not live in Malta during the week. If the tunnel is constructed, 67.5% of the Gozitans who currently live in Malta during the week said that they will stay in Gozo.
Section 7
Conclusion
Main Conclusions

• The strong majority (80%+) of the Maltese and Gozitan are in favour of having a tunnel between Malta and Gozo. The absolute majority are also willing to use such a tunnel (78% for the Maltese and 88% for the Gozitans).

• Furthermore, the absolute majority are ready to pay either the same price or something extra to use the tunnel (78% for the Maltese and 98% for the Gozitans). They said that the waiting time will be reduced.

• When looking at the results by demographics, the strong majority (80%+) of the Maltese/Gozitan employees and students are in favour of having a tunnel between Malta and Gozo.

• On the other hand, pensioners and those who are greater than 65 years are more reluctant for the tunnel project (however, the majority are still in favour).
Appendix
Questionnaires
Appendix: Questionnaire

Studju dwar il-mina bejn Malta u Ghawdex (Ghall-Maltin)

1. Bejn wiede u iehor kemm il-darba tīvjjagga bejn Malta u Ghawdex fis-sena?
   Kulljam __________ 5 darbiet fil-gimgha ______ Bejn 2 sa 4 darbiet fil-gimgha ______ Darba fil-gimgha ______
   Darba kull hmistax ______ Darba fix-xahar ______ Darba kull xahrejn ______ Darba kull 3 xhur ______
   Darba kull 4 xhur ______ Darba kull 5 xhur ______ Darba kull 6 xhur ______ Darba fis-sena ______ Qatt ______
   Jekk ma jivjagga qatt muro ghall-mistoqsiijiet numru 2, 3 u kompli minn 18-il quddiem, jekk jivjagga imqar darba kompli minn mistoqsiija 3

2. X’inh x-raguni li ma tīvjjagga qatt? ____________________________________________________________

3. Inti issuq? Iva __ Le __

4. Meta tīvjjagga bejn Malta u Ghawdex tīvjjagga (Jista jimmarka aktar minn wahda):
   Bill-karrozza tieghek ____ Passigier ____ B’tal-linja u taqbad il-vapur ____ B’van ____ Bill-mutur __
   Bir-rota ___ Mezz iehor: ____________________________________________________________

5. Jekk mistoqsiija 4 jimmarka aktar minn wahda, liema mezz l-aktar li tuza?
   Bill-karrozza tieghek ____ Passigier ____ B’tal-linja u taqbad il-vapur ____ B’van ____ Bill-mutur __
   Bir-rota ___ Mezz iehor: ____________________________________________________________

   Iva __ Le ___ Ma nafx ___
Appendix: Questionnaire

7. X’inhir r-raguni ghar-risposta tieghek?

8. Jekk issir il-mina bejn Malta u Ghawdex tikkonsidra li tibda tuzaha? Iva __ Le __ Ma nafx __

9. Jekk issir il-mina bejn Malta u Ghawdex tikkonsidra li taqsam iz-zewg gzejjer aktar spiss?
Iva __ Le __ Ma nafx __

10. X’inhir r-raguni ghar-risposta tieghek?

Kemm infakrek ftit dwar il-prezzijiet li hemm bhalissa biex tivjagga bejn Malta u Ghawdex.

Karozza: il-prezz biex titla bil-karozza huwa ta’ 15.70 Ewro, jekk il-persuna huwa ta’ eta minn 60 sena u aktar jhallas 11.05 Ewro biex titla bill-karozza.

Rota: Ghal dawk li jitilaw bir-rotat il-prezz huwa ta’ 1.15 il-Ewro.

Mutar: Ghal dawk li jitilaw bil-mutar il-prezz huwa ta’ 8.15 Ewro, jekk il-persuna huwa ta’ eta minn 60 sena u aktar thallas 3.45 Ewro biex titla bill-mutar

Passigier: il-prezz bhalita passigier huwa ta’ 4.65 Ewro
Appendix: Questionnaire

11. Jekk issir il-mina bejn Malta u Ghawdex, tkun lest li thallas ftit aktar mill-vjagg li thallas bhalissa bill-vapur jekk taf li mintiex ser tistenna biex titla Ghawdex? Iva __ Le __ Ma nafx __

12. X’inhi r-raguni ghar-risposta tieghek?

Jekk wiegeb ‘Iva’ (Q11) il-mistoqsija li jmiss immarkaha ‘Iva’, jekk ‘Le’ jew ‘Ma nafx’ saqsi z-zewg mistoqsijiet li jmiss


14. X’inhi r-raguni ghar-risposta tieghek?

15. Jekk wiegeb ‘Le’ ghall-mistoqsijiet 11 u 13, kemm inti lest li thallas? ____________________________

16. Tkun interessat tuza l-mina permezz tat-trasport publiku bejn Malta u Ghawdex? Iva __ Le __ Ma nafx __

17. Jekk jkun hemm il-mina bejn Malta u Ghawdex, tkun interessat/a tixtri post Ghawdex u tibda tghix Ghawdex minflok Malta? Iva __ Le __ Ma nafx __

23. Intl: Haddiem □ Student/a □ Mara tad-dar □ Bla xoghol □ Pensjonant/a □
Appendix: Questionnaire

Studju dwar il-mina bejn Malta u Ghawdex 2018

Studju dwar il-mina bejn Malta u Ghawdex (Ghall-Ghawdxin)

1. Bejn wiehed u iehor kemm il-darba tivjagga bejn Ghawdex u Malta fis-sena?
   Kulljum __ 5 darbiet fil-gimgha __ Bejn 2 sa 4 darbiet fil-gimgha __ Darba fil-gimgha __
   Darba kull hmistax __ Darba fix-xahar __ Darba kull xahrejn __ Darba kull 3 xhur __
   Darba kull 4 xhur __ Darba kull 5 xhur __ Darba kull 6 xhur __ Darba fis-sena __ Qatt __
   Jekk ma jivjagga qatt mur ghall-mistoqsiijiet numru 2, 3 u kompli minn 18-il quddiem, jekk jivjagga imqar darba kompli minn mistoqsiija 3

2. X'inhli r-raguni li ma tivjagga qatt? ____________________________________________________________

3. Inti issuq? Iva __ Le __

4. Meta tivjagga bejn Ghawdex u Malta tivjagga (Jista jimmarka aktar minn wahda):
   Bill-karrozza tieghek __ Passigier __ B'tal-linja u taqbad il-vapur __ B'van __ Bill-mutur __
   Bir-rota __ Mezz iehor: ____________________________________________

5. Jekk mistoqsiija 4 jimmarka aktar minn wahda, liema mezz l-aktar li tuza?
   Bill-karrozza tieghek __ Passigier __ B'tal-linja u taqbad il-vapur __ B'van __ Bill-mutur __
   Bir-rota __ Mezz iehor: ____________________________________________
Appendix: Questionnaire

7. X’inhi r-raguni ghar-risposta tieghek?

8. Jekk issir il-mina bejn Ghawdex u Malta tikkonsidra li tibda tuzaha? Iva __ Le __ Ma nafx __

9. Jekk issir il-mina bejn Ghawdex u Malta tikkonsidra li taqsam iz-zewg gzejjjer aktar spiss?
   Iva __ Le __ Ma nafx __

10. X’inhi r-raguni ghar-risposta tieghek?

Kemm infakrek ftit dwar il-prezzijiet li hemm bhalissa biex tivjaga bejn Ghawdex u Malta.
   Karrozza: Il-prezz biex titla bil-karrozza huwa ta’ 8.15 Ewro, jekk il-persuna huwa ta’ eta minn 60 sena u aktar jhallos 6.95 Ewro biex titla bill-karrozza.
   Rota: Ghal dawk li jititlaw b’rota l-prezz huwa ta’ 1.15 il-Ewro.
   Mutur: Ghal dawk li jititlaw bil-mutur il-prezz huwa ta’ 4.65 Ewro, jekk il-persuna huwa ta’ eta minn 60 sena u aktar thallas 3.45 Ewro biex titla bill-mutur
   Passigier: Il-prezz bhala passigier huwa ta’ 1.15 Ewro
Appendix: Questionnaire

11. Jekk issir il-mina bejn Għawdex u Malta, tkun lest li thallas ftit aktar mill-vjagg li thallas bhalissa bill-vapur jekk taf li mintiex ser tistenna biex titla Għawdex? Iva __ Le __ Ma nafx __

12. X’inhed r-raguni għar-risposta tieghek?

Jekk wiegeb ‘Iva’ (Q11) il-mistoqsiijiet li jmiss immarkaha ‘Iva’, jekk ‘Le’ jew ‘Ma nafx’ saqsi z-zewg mistoqsiijiet li jmiss

13. Jekk issir il-mina bejn Għawdex u Malta, tkun lest li thallas liqistess prezz li thallas bhalissa bill-vapur jekk taf li mintiex ser tistenna biex titla Għawdex? Iva __ Le __ Ma nafx __

14. X’inhed r-raguni għar-risposta tieghek?

15. Jekk wiegeb ‘Le’ ghall-mistoqsiijiet 11 u 13, kemm inti lest li thallas? ________________

16. Tkun interessat tuża l-mina permezz tat-trasport publiku bejn Għawdex u Malta? Iva __ Le __ Ma nafx __

17. Inti tghix Malta fost il-gimgha? Iva __ Le __ Kwazi dejjem __ Mhux dejjem l-iistess __

18. Jekk indika li gieli jghix Malta saqsi din il-mistoqsiija, Jekk jkun hemm il-mina tibqa tghix Malta fost il-gimgha? Iva __ Le __ Ma nafx __

19. Lokalita: ______________

20. Eta: ______

21. Sess: ______

22. Mizzewweg: Iva □ Le □

23. Sa liema livell ta’ edukazzjoni wasalt: ____________

24. Inti: Haddiem □ Student/a □ Mara tad-dar □ Bla xoghol □ Pensjonant/a □
Maltese Districts

**Southern Harbour District**
- Ħamrun
- Msida
- Pembroke
- San Gwann
- Santa Venera
- Sliema
- St. Julian's
- Swieqi
- Ta' Xbiex
- tal-Poqà
- Tas-Sliema.

**Northern Harbour District**
- Ħal Għorri
- Ħamrun
- Msida
- Pembroke
- San Gwann
- Santa Venera
- Sliema
- St. Julian's
- Swieqi
- Ta' Xbiex
- tal-Poqà
- Tas-Sliema.

**South Eastern District**
- Birżebbuġa
- Ġudàx
- Ħal Għaxaq
- Ħal Kritoq
- Ħal Safi
- Marsaskala
- Marsaxlokk
- Mqabba
- Qrendli
- Żejtun
- Zuniaq.
Maltese Districts

Western District
- Hal-Qormi
- Huż-Il-Bżibżu
- Il-Paola
- Msida
- Mosta
- Sliema

Northern District
- Ħal Għargħur
- Ħamrun
- Mqabba
- Mosta
- Naxxar
- St Paul’s Bay

Gozo and Comino District
- Ġozo
- Ġuzeppi Busuttil
- Qala
- San Lawrenz
- Ta' Karru
- Ta’ Sannat
- Victoria
- Xagħra
- Xewkija
- Zebbug
The End

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